

Market Mood



05th Aug 2025

Market Mood

Bonanza



LTP 24722.75

R1 24950

R2 25100

S1 24550

S2 24400

- Nifty bounced back strongly from a crucial support zone, closing the day at 24,722.75, up by 157.40 points (+0.64%). The index rebounded sharply from the intraday low of 24,554 and ended near the day's high, signaling buying interest at lower levels.
- Importantly, it managed to close above its 100-day EMA (24,594), reinforcing the significance of this support. RSI has shown signs of improvement, currently at 41.83, while ADX at 23.72 suggests some underlying strength building up.
- Key support lies at 24,550–24,400, while resistance is seen around 24,950–25,100.



LTP 55619.35

R1 55750

R2 56000

S1 55200

S2 54900

- Bank Nifty underperformed in today's session, closing flat at 55,619.35 with marginal gains of +1.75 points, forming a doji candle on the daily timeframe, indicating indecision. Despite the lackluster move, the index managed to hold above the lower trend line support of the ongoing flag and pole pattern.
- On the technical front, both RSI (38.43) and ADX (19.38) suggest a lack of strong momentum, pointing towards a sideways or range-bound movement in the near term.
- Immediate resistance lies at 55,750 (today's high), followed by 56,000, while support is placed at 55,437 (today's low) and further at 55,200–54,900.

Global Market:

	Dow Jones Futures CFD	44,236.91	63.27	0.14
05 Aug, 2025 08:52 IST				
	S&P 500 CFD	6,329.94	91.93	1.47
05 Aug, 2025 01:29 IST				
	Nasdaq CFD	21,053.58	403.45	1.95
05 Aug, 2025 01:29 IST				
	FTSE CFD	9,128.30	59.72	0.65
04 Aug, 2025 20:59 IST				
	CAC CFD	7,632.01	85.85	1.12
04 Aug, 2025 20:59 IST				
	DAX CFD	23,757.69	331.72	1.40
04 Aug, 2025 20:59 IST				

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	-2566.51	4386.29
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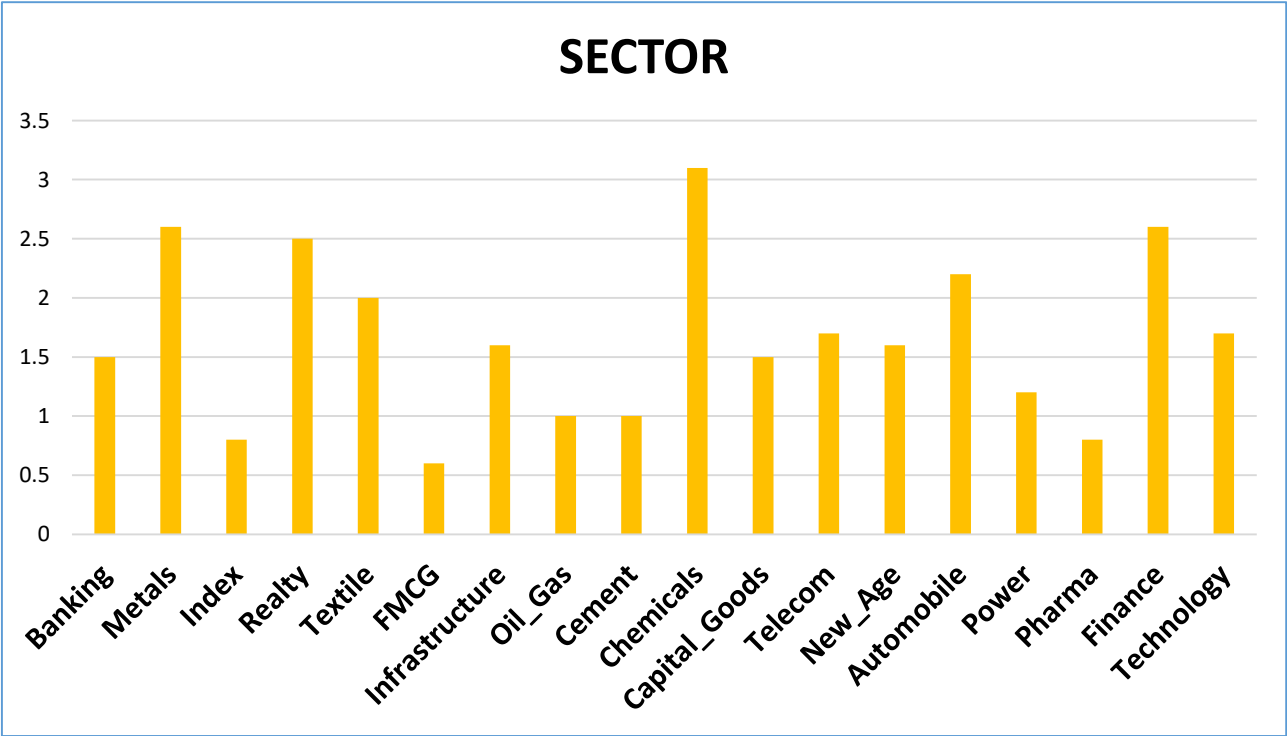
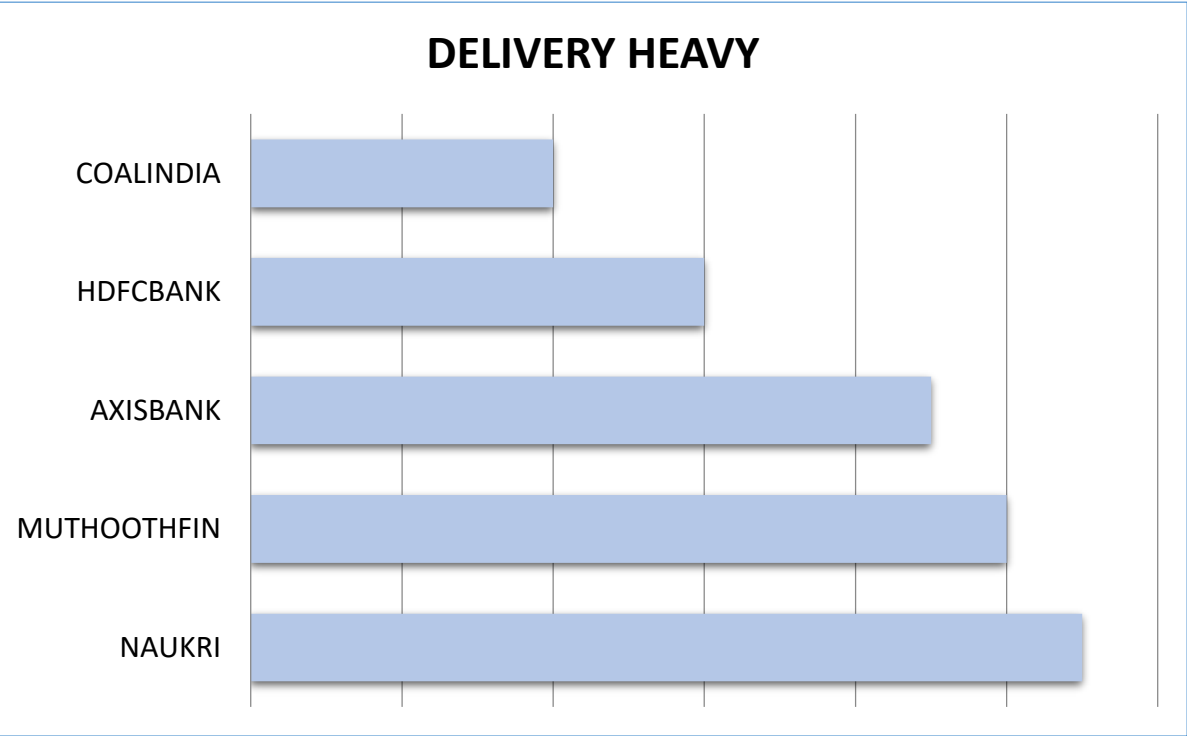
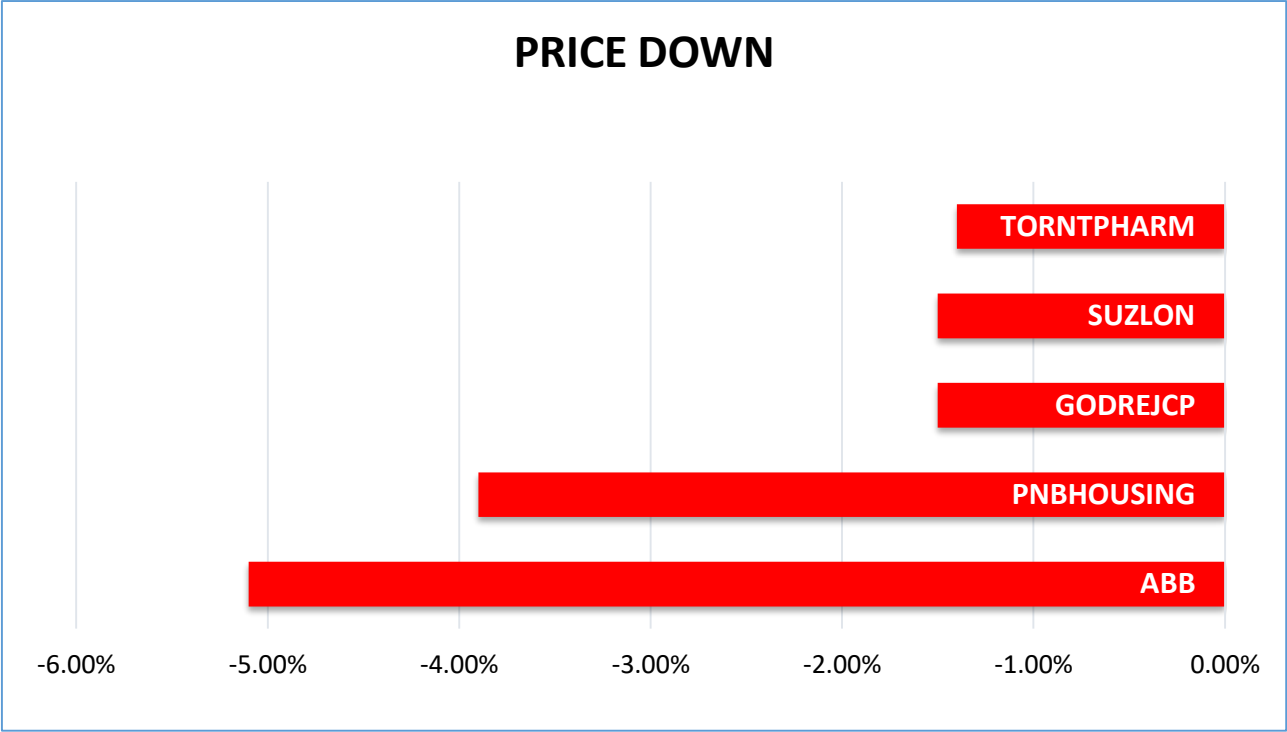
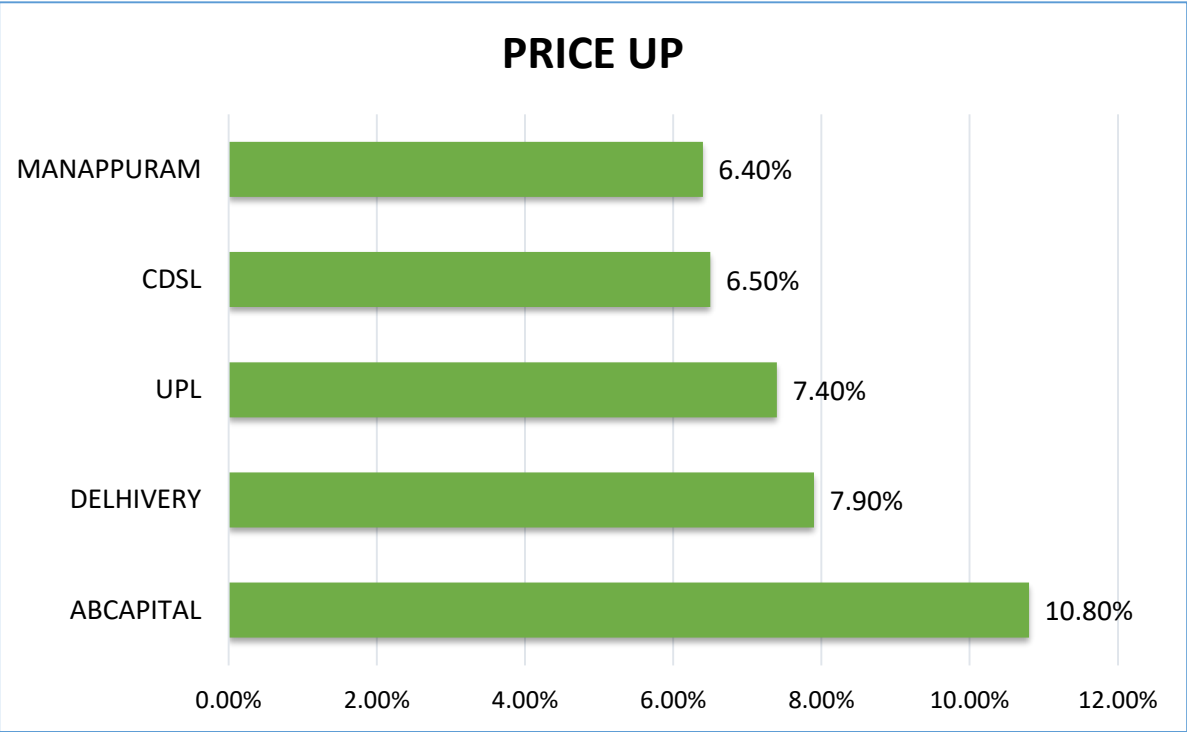
Adv/Dec

Advance	Decline	A/D Ratio
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193	28	6.89
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Results Calendar

Date	RESULTS	Expected	Previous
05th Aug 25	TORRENT POWER	-	-
05th Aug 25	TEGA INDUSTRIES	-	-
05th Aug 25	TRANSRAIL LIGHTING	-	-

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CALL OF THE DAY



CCL (Intraday pick)

Buy Range :- 927-930 SL :- .914.70 Target:- 956

CCL has registered a breakout above a key resistance level on the daily chart, supported by a strong bullish candlestick and trading volume exceeding the 20-day average signaling robust buying interest. The stock is comfortably positioned above its 20, 50, 100, and 200-day exponential moving averages, reinforcing the strength of the ongoing uptrend. Meanwhile, the Relative Strength Index (RSI) is at 68.76 and rising, indicating sustained bullish momentum and suggesting further upside potential in the near term.

DELIVERY CALL



JSWSTEEL (Delivery pick)

Buy Above :- 1060 SL:- 1024 (daily closing basis) Target :- 1110/1130

JSW Steel has witnessed a breakout from a symmetrical triangle pattern on the daily chart, marked by a strong bullish candlestick and volume surpassing the 20-day average — indicating renewed buying interest. The stock is trading decisively above its 20, 50, 100, and 200-day exponential moving averages (EMAs), underscoring the resilience of the ongoing uptrend. The Relative Strength Index (RSI) stands at 60.74 and is on an upward trajectory, signaling strengthening bullish momentum and suggesting further upside potential in the near term.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HEROMOTOCO	4,535.00	223.4	5.18	4,713	4891.276	4,356.86	4,178.72
TATASTEEL	159.25	6.24	4.08	164	169.1493	154.30	149.35
ADANIPTS	1,395.00	47.9	3.56	1,432	1469.665	1,357.67	1,320.33
BEL	389.9	12.7	3.37	400	409.2186	380.24	370.58
JSWSTEEL	1,057.20	29.4	2.86	1,080	1103.777	1,033.91	1,010.62
GRASIM	2,791.10	68.9	2.53	2,842	2893.771	2,739.76	2,688.43
TCS	3,078.70	75.7	2.52	3,138	3197.952	3,019.07	2,959.45
TECHM	1,475.00	36.2	2.52	1,512	1548.643	1,438.18	1,401.36
INDUSINDBK	802.95	19.25	2.46	820	837.6701	785.59	768.23
HINDALCO	688.5	16.05	2.39	700	712.2302	676.63	664.77
SHRIRAMFIN	625.4	11.2	1.82	634	642.7672	616.72	608.03
BHARTIARTL	1,915.10	30.7	1.63	1,943	1970.06	1,887.62	1,860.14
BAJAJ-AUTO	8,176.00	131.5	1.63	8,296	8416.75	8,055.63	7,935.25
JIOFIN	334.85	5.35	1.62	340	344.2585	330.15	325.44
SBILIFE	1,825.00	28.8	1.6	1,860	1895.514	1,789.74	1,754.49
EICHERMOT	5,615.00	87	1.57	5,724	5832.527	5,506.24	5,397.47
TRENT	5,248.50	68.5	1.32	5,345	5442.278	5,151.61	5,054.72
HCLTECH	1,470.40	18.3	1.26	1,492	1514.229	1,448.49	1,426.57
WIPRO	245.8	3.05	1.26	249	252.5464	242.43	239.05
M&M	3,197.60	38.3	1.21	3,243	3288.638	3,152.08	3,106.56
LT	3,630.00	42.7	1.19	3,669	3708.692	3,590.65	3,551.31
RELIANCE	1,410.20	16.5	1.18	1,427	1444.357	1,393.12	1,376.04
BAJFINANCE	885.8	10.2	1.16	895	904.4436	876.48	867.16
ULTRACEMCO	12,250.00	137	1.13	12,370	12489.97	12,130.02	12,010.03

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TITAN	3,350.60	34.6	1.04	3,390	3429.259	3,311.27	3,271.94
COALINDIA	376.1	3.6	0.97	382	387.1298	370.59	365.07
CIPLA	1,515.60	12.8	0.85	1,527	1537.593	1,504.60	1,493.61
BAJAJFINSV	1,932.00	15.7	0.82	1,950	1968.694	1,913.65	1,895.31
TATAMOTORS	653.9	5.05	0.78	661	667.6305	647.03	640.17
ASIANPAINT	2,450.00	19	0.78	2,473	2496.225	2,426.89	2,403.78
INFY	1,480.70	11.1	0.76	1,501	1520.958	1,460.57	1,440.44
AXISBANK	1,068.70	6.3	0.59	1,076	1082.525	1,061.79	1,054.88
ADANIENT	2,364.70	13.8	0.59	2,388	2410.804	2,341.65	2,318.60
SUNPHARMA	1,638.40	8.7	0.53	1,659	1679.817	1,617.69	1,596.98
MARUTI	12,357.00	55	0.45	12,481	12604.44	12,233.28	12,109.56
NTPC	332.4	1.5	0.45	336	339.9553	328.62	324.84
TATACONSUM	1,075.00	4.6	0.43	1,085	1094.63	1,065.19	1,055.37
ETERNAL	305.95	1.2	0.39	310	314.2575	301.80	297.64
SBIN	796.8	2.8	0.35	804	810.4905	789.95	783.11
DRREDDY	1,224.00	3.4	0.28	1,233	1241.557	1,215.22	1,206.44
KOTAKBANK	1,996.10	3.7	0.19	2,012	2028.416	1,979.94	1,963.78
NESTLEIND	2,278.00	1.5	0.07	2,298	2318.033	2,257.98	2,237.97
ITC	416.65	0.2	0.05	422	426.8437	411.55	406.46
HDFCLIFE	741.45	-0.25	-0.03	751	760.5546	731.90	722.35
HINDUNILVR	2,541.00	-12.7	-0.5	2,572	2602.401	2,510.30	2,479.60
ICICIBANK	1,463.10	-8.5	-0.58	1,475	1486.586	1,451.36	1,439.61
APOLLOHOSP	7,309.00	-42.5	-0.58	7,375	7440.05	7,243.48	7,177.95
ONGC	235.13	-1.66	-0.7	238	240.5744	232.41	229.69
HDFCBANK	1,994.40	-17.8	-0.88	2,014	2034.121	1,974.54	1,954.68
POWERGRID	288	-3.25	-1.12	292	296.4627	283.77	279.54

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